



Using Analytics to Minimize Student Course Withdrawals

Wednesday May 27, 2015 9:45 AM - 10:30 AM Meeting Room 201 (Theater)

Greg V. Michalski, Ph.D., PMP[®] Florida State College at Jacksonville

Session Description (Session Id: 1095)

Excessive course withdrawals are costly to both the student and the institution. While most institutions have systems to track and report basic descriptive information (e.g., counts and percentages), less attention is typically paid to a student's precise (and often complex) reason(s) for withdrawal. Building upon the results of **prior empirical** work, this session provides and demonstrates the use of both qualitative and quantitative analytics to process large volumes of raw, unstructured (open) text as extracted from a student withdrawals (text) database. The session focuses on how these text data can be qualitatively structured and then transformed numerically for subsequent quantitative analyses using appropriate multivariate procedures.

Agenda

- Introductions
 - Audience Quick Poll
 - Student Course Withdrawal Research/Projects, Text Mining, Analytics
 - Presenter Introduction
- Situating the Problem: Significance, Scope, Context
- Text Analytics Overview (consider "Mining Text Data for Useful Information" session 1125 tomorrow, for more information)
- Text Analytics Application: Summary and Extension of Prior Results
- Overview of Process and Methods
- Quantitative Analysis Results
 - Hierarchical Agglomerative Cluster Analysis (HCA)
 - Principal Components Analysis (PCA)
 - Multiple Correspondence Analysis (MCORA)
- So What? Practical Application: The REASON (assessment)
- Questions and Conclusion

Presenter



Greg V. Michalski Google Scholar

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- Director of Student Analytics and Research, Florida State College at Jacksonville
 - Karen Stearns, Sr. Research Analyst and SQL database extraordinaire
 - Steve Kruszewski, Assistant Research Analyst
- Ph.D. Educational Measurement and Evaluation, University of Ottawa (Ontario, Canada)
- Current research interest and publication background in Institutional Research, Analytics, Evaluation
- Professional Background in Public, Private, and Non-Profit Businesses and Organizations
 - Bell Northern Research (BNR), Nortel Networks, Convergys, Winn-Dixie Information Technology, Zenith Data Systems, GVM Solutions, ICATT Consulting
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Section 1:

Situating the Problem: Significance, Scope, Context

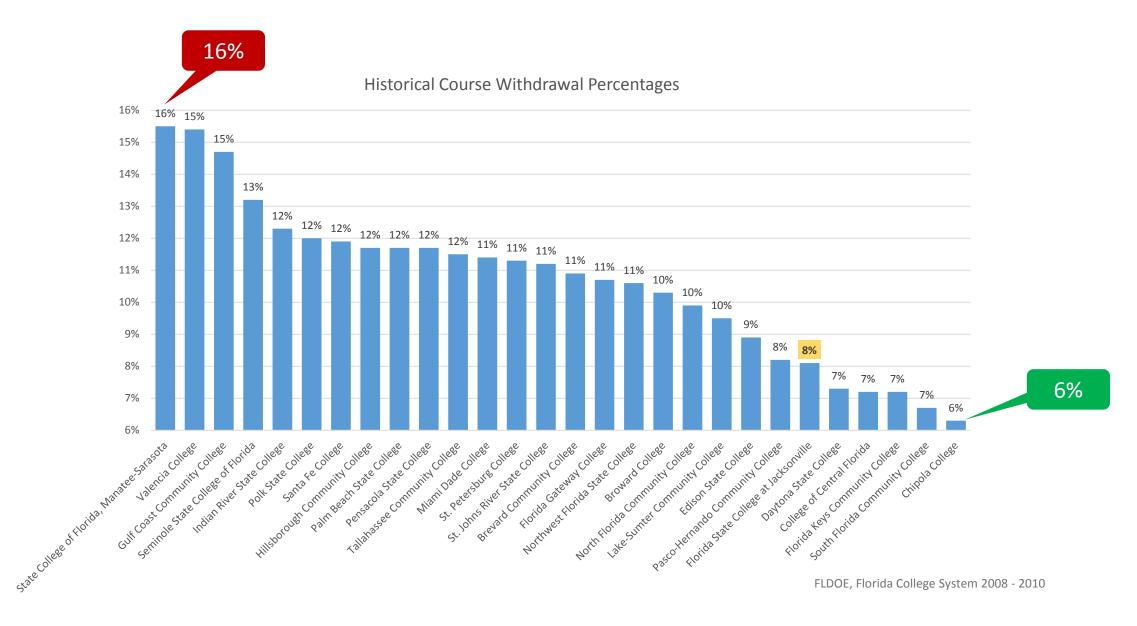
Problem Significance

 When students enroll in, but fail to complete a course, it costs the student and the state money, reduces available classroom space, and increases the amount of time for the student to complete their degree. Clearly, many withdrawals are necessary for personal and academic reasons, but when withdrawals become excessive they pose a significant burden on the student, the college, and the state.

(Florida Department of Education, March, 2011, p. 1)

- Student retention is one of the most widely studied areas in higher education.
 - In addition to the extensive body of research literature that now spans more than four decades, there are books and edited volumes, a journal, and a variety of conferences dedicated solely to student retention (Tinto, 2006)

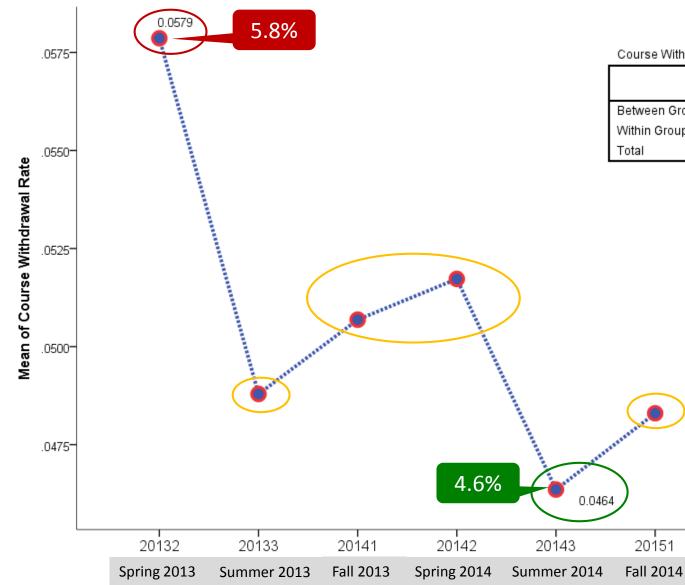
Context: Course Withdrawal Rates System Wide



Retention and Course Withdrawal (Research Nuggets)

- At least two general classes of reasons involving largely academic, related to areas such as grades, instructors, and course and nonacademic, related to areas such as family, illness, and military service (Dunwoody & Frank, 1995; Wiley, 2009)
- Most frequently cited reasons for student course withdrawal (1) job conflict, (2) inadequate preparation for the course, (3) dislike of the class, (4) assignments too heavy, (5) indefinite motivation, (6) illness, and (7) dislike of the instruction (Friedlander, 1981)
- Others cite (1) instructor, (2) class, (3) grade/grading system, (4) course load, (5) time-schedule conflict with other activities, and (6) personal/health/family (Lunnenborg, 1974)

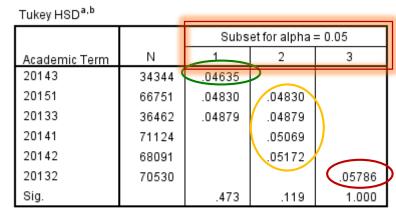
Prior Six-Term FSCJ Course Withdrawal Rates (Overall) n=347,302



ANOVA

Course Withdrawal Rate

	Sum of				
	Squares	df	Mean Square	F	Sig.
Between Groups	4.746	5	.949	19.524	.000
Within Groups	16885.657	347296	.049		
Total	16890.403	347301			



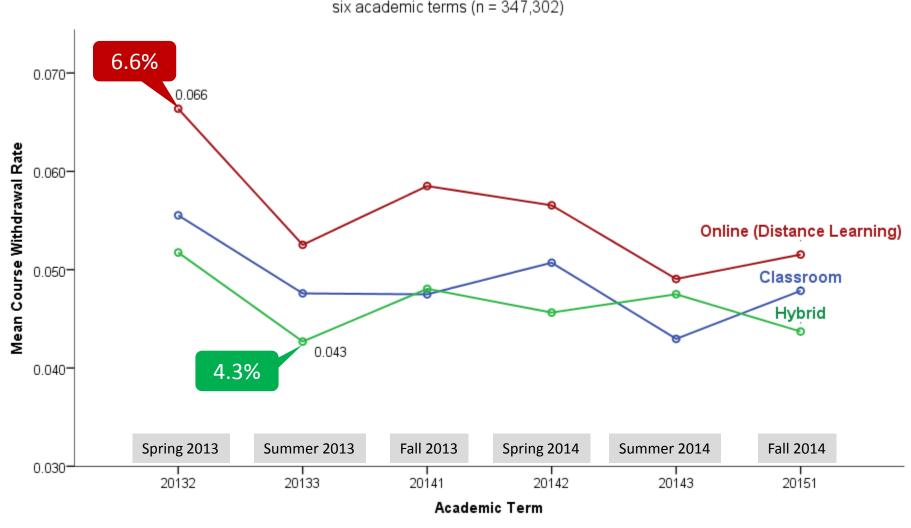
Course Withdrawal Rate

Means for groups in homogeneous subsets are displayed.

a. Uses Harmonic Mean Sample Size = 52425.293.

b. The group sizes are unequal. The harmonic mean of the group sizes is used. Type I error levels are not guaranteed.

Prior Six-Term FSCJ Course Withdrawal Rates (by Delivery Method)



Collegewide Withdrawal Rate by Course Delivery Method

six academic terms (n = 347,302)

spring 2013 (20132) through fall 2014 (20151)

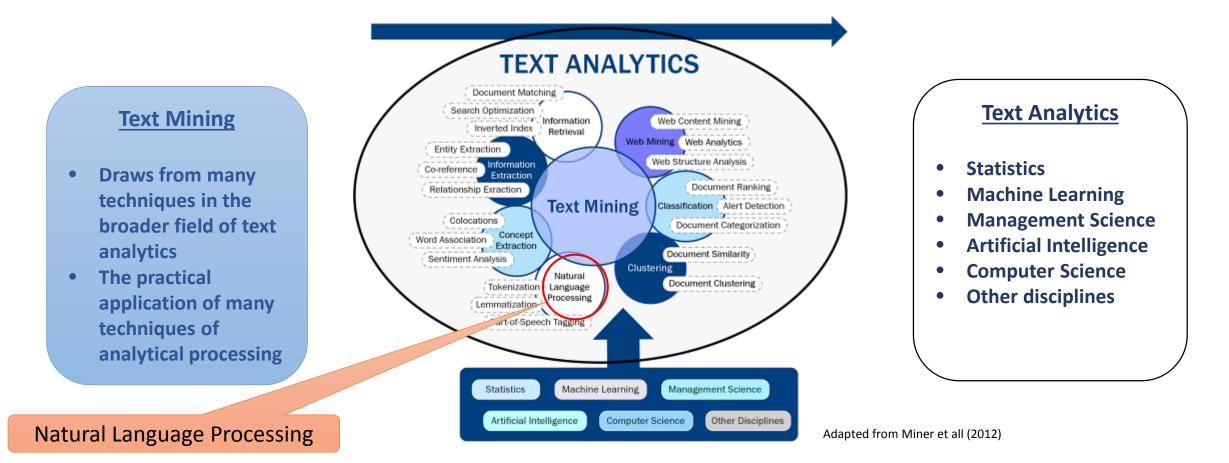
Section 2

Text Analytics Overview

Text Analytics and Text Mining

- Generally considered part of the broader field of data mining, text analytics is a relatively new and still evolving field. Some current definitions include
 - Text mining and text analytics are broad umbrella terms describing a range of technologies for analyzing and processing semi structured and unstructured text data. (Miner, et al, 2012)
 - Text mining involves the discovery of useful and previously unknown "gems" of information from textual document repositories based upon patterns extracted from natural language (Zhang & Segall, 2010)
 - Text mining is the study and practice of extracting information from text using the principles of computational linguistics (Singh and Raghuvanshi, 2012)
 - Process of exploration and analysis, by automatic or semi-automatic means, of large quantities of data in order to discover meaningful patterns and rules (Nisbet, Elder, Elder, & Miner, 2009)
 - A form of qualitative analysis, [involving] the extraction of useful information from text (such as open-ended responses) so that the key ideas or concepts contained within this text can be grouped into an appropriate number of categories (SPSS, Inc., 2009, p. 5)
 - Text mining is the practical application of many techniques of analytical processing in text analytics. (Miner, et al, 2012)

Knowledge and Discipline Areas



Analytical modeling is an iterative process, just like sculpture. When we are satisfied that we have the best model (among alternatives), we can use the model (or deploy it) to make decisions... (p. xxxv) Miner, G. [et al] (2012). Practical text mining and statistical analysis for non-structured text data applications. Waltham, MA: Academic Press.

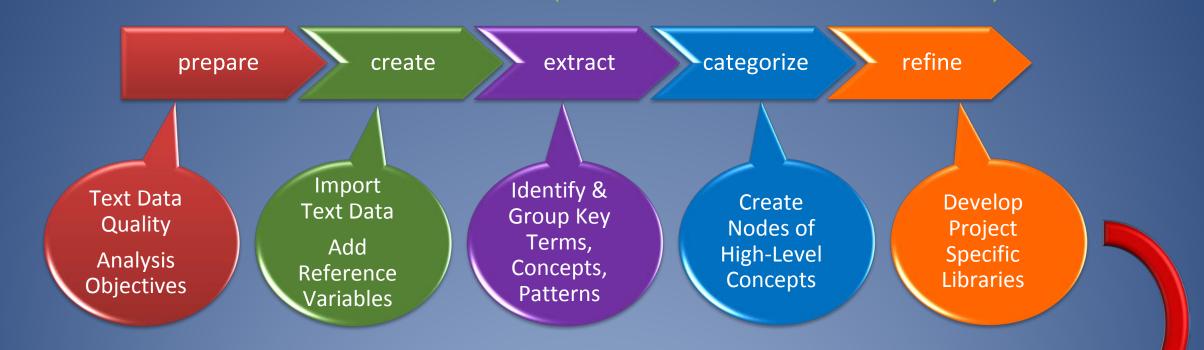
Natural Language Processing (NLP) (computational linguistics)

- Entity recognition—Find proper nouns and identify the type of noun (person, place, thing, location, product name, brand name)
- Information extraction—Identify specific information about an entity
- Relationship extraction—Follow the relationship between entities such as suppliers and distributors
- Morphological segmentation—Identify word forms (morphemes) such as "competitor" vs. "competitors " vs. "competing"
- Parsing—Understand and analyze the structure of a sentence
- Discourse analysis—Follow a discussion from one sentence to another to identify clarifications, elaborations, and add on information
- Disambiguation—Differentiate similar terms and phrases; parse irregular usages such as slang, sarcasm, exaggeration, and understatement
- Sentiment analysis—Determine the emotional content of a text

(Markham, Kowolenko, & Michaelis, 2015)

Process Overview

model development through iteration



Export node contents (categories), ID, and reference (e.g., demographic) variables for further analysis and graphing. Output can be a set of multiple-response variables for quantitative analysis, for example, based on inter-node correlations, or cluster analysis of records coded into multiple categories.

Section 3

Text Analytics Application: Summary and Extension of Prior Results

Michalski, G. V. (2014). In their own words: A text analytics investigation of college course attrition. *Community college Journal of Research and Practice, 38*(9), 811-826.

Community College Journal of Research and Practice, 38: 811–826, 2014 Copyright © Taylor & Francis Group, LLC ISSN: 1066-8926 print/1521-0413 online DOI: 10.1080/10668926.2012.720865



In Their Own Words: A Text Analytics Investigation of College Course Attrition

Greg V. Michalski

Office of Student Analytics and Research, Florida State College at Jacksonville, Jacksonville, Florida, USA

Natural language processing (NLP)

- Natural Language Processing text analysis of verbatim text
- 1,295 student comments describing reason(s) for course withdrawal
 - 616 comments used to develop preliminary model
 - categorized 96.1% of all records in eleven categories (nodes)
 - 679 comments used to test model
 - categorized 98.7% of spring term records
 - Referenced prior empirical work in college course withdrawal to label final model nodes
 - academic rationales involve course and faculty; academic schedule; course delivery mode changes
 - non-academic rationales involve personal issues especially job/work, family, financial, health
- Final text model results were exported and further analyzed using Hierarchical Cluster Analysis (HCA), Principal Component Analysis (PCA), and Multiple Correspondence Analysis (MCORA)

Model of Course Withdrawal Explanations

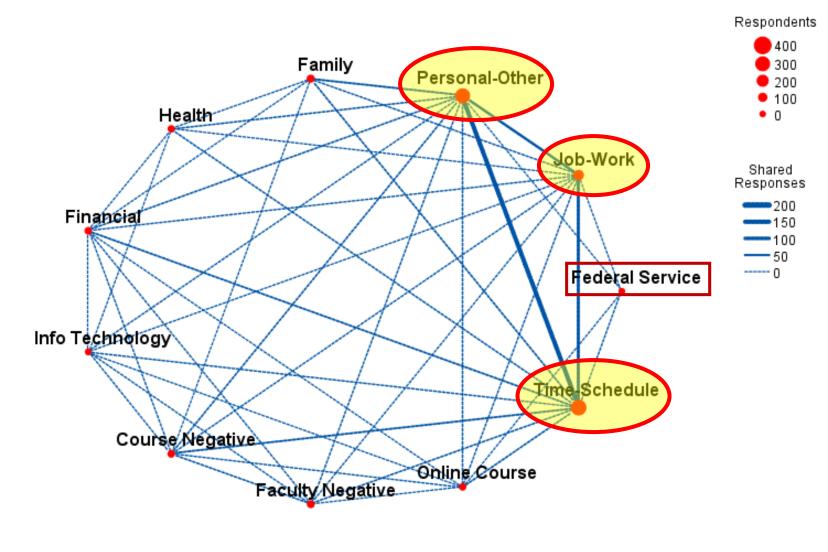


FIGURE 1

Category web model showing eleven labeled nodes. The model uses relative circle diameter to represent the number of student withdrawal comments coded into each node, and relative line thickness to represent the number of comments shared between nodes. The phase one model categorized 96.1% of student course withdrawal explanations from the fall 2010 academic term.

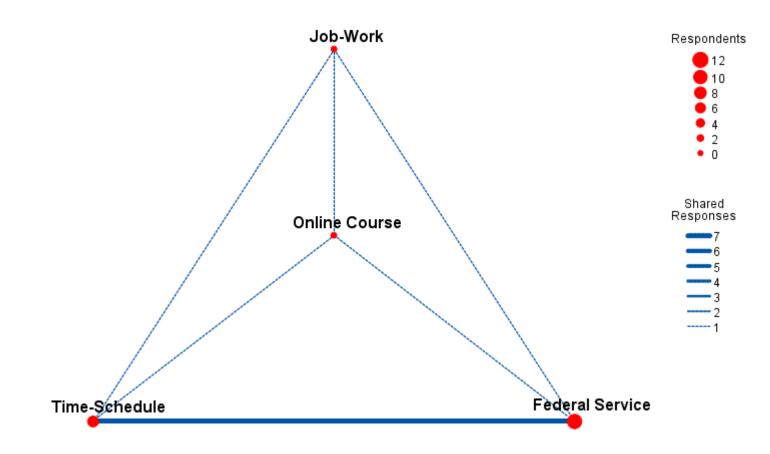
Michalski, 2014, p.7

Model Coding Example: Federal Service Node

Complex Coding Example

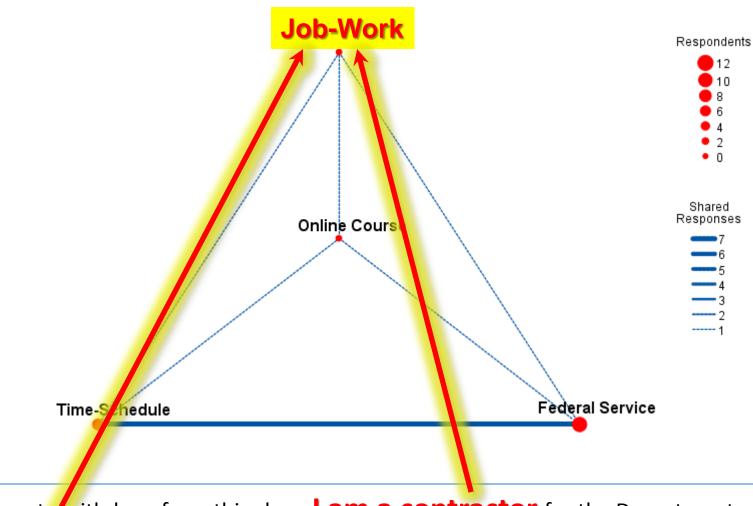
• How did the text miner code this student withdrawal comment into multiple nodes?

I have to withdraw from this class. I am a contractor for the Department of Homeland Security. I have to travel to Guantanamo Bay, Cuba every month for work and do not have time at this point to have an on campus dedicated class. My other two classes are online. If that is an option for this class I would like to do it online as well.



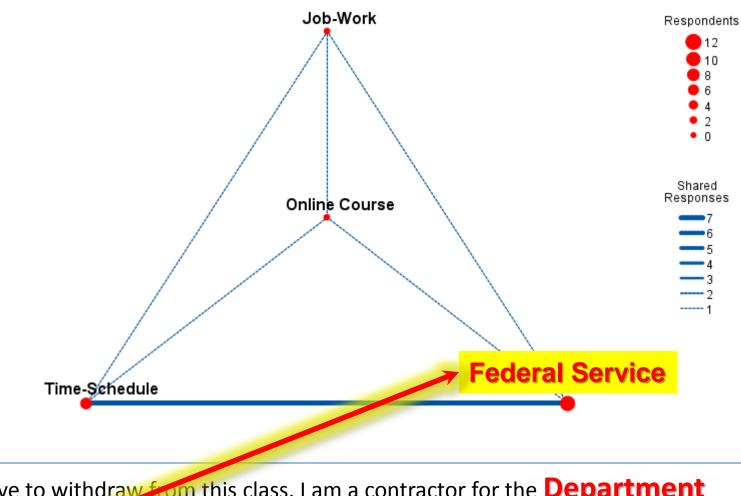
Federal Service Coding Example: Single Withdrawal Comment Coded into **Four Nodes**

I have to withdraw from this class. I am a contractor for the Department of Homeland Security. I have to travel to Guantanamo Bay, Cuba every month for work and do not have time at this point to have an on campus dedicated class. My other two classes are online. If that is an option for this class I would like to do it online as well.



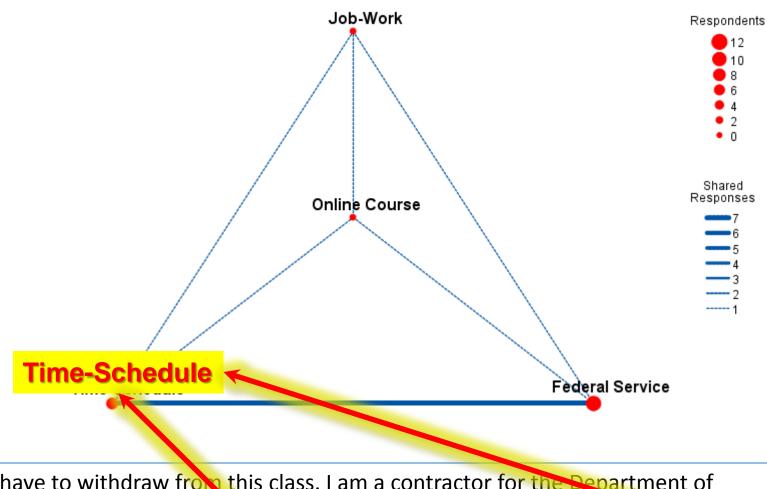
Federal Service Coding Example: 1 of 4 Job-Work

I have to withdraw from this class. **I am a contractor** for the Department of Homeland Security. I have to travel to Guantanamo Bay, Cuba every month for **work** and do not have time at this point to have an on campus dedicated class. My other two classes are online. If that is an option for this class I would like to do it online as well.



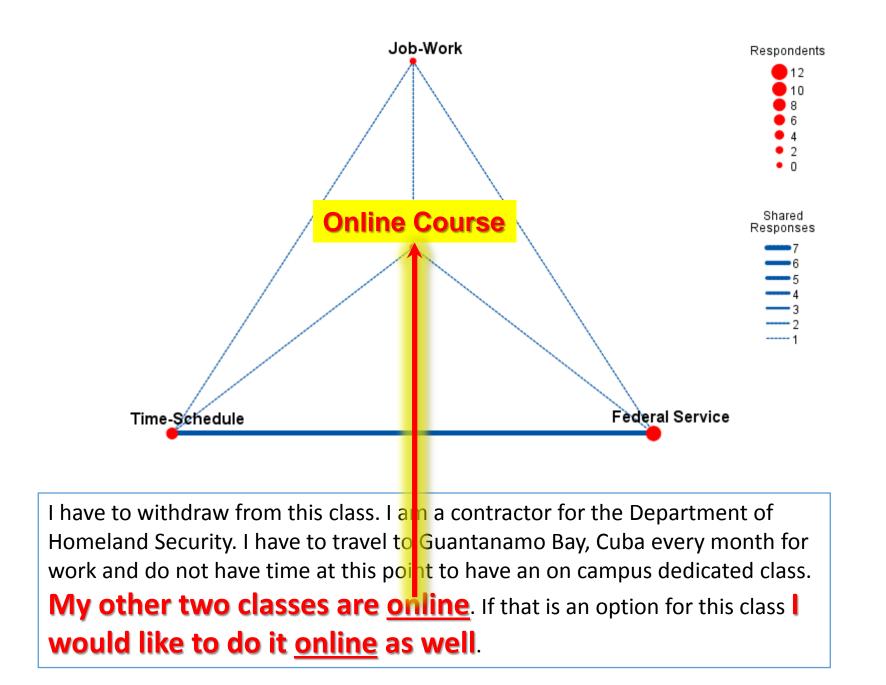
Federal Service Coding Example: 2 of 4 Federal Service

I have to withdraw from this class. I am a contractor for the **Department** of Homeland Security. I have to travel to Guantanamo Bay, Cuba every month for work and do not have time at this point to have an on campus dedicated class. My other two classes are online. If that is an option for this class I would like to do it online as well.



Federal Service Coding Example: 3 of 4 Time-Schedule

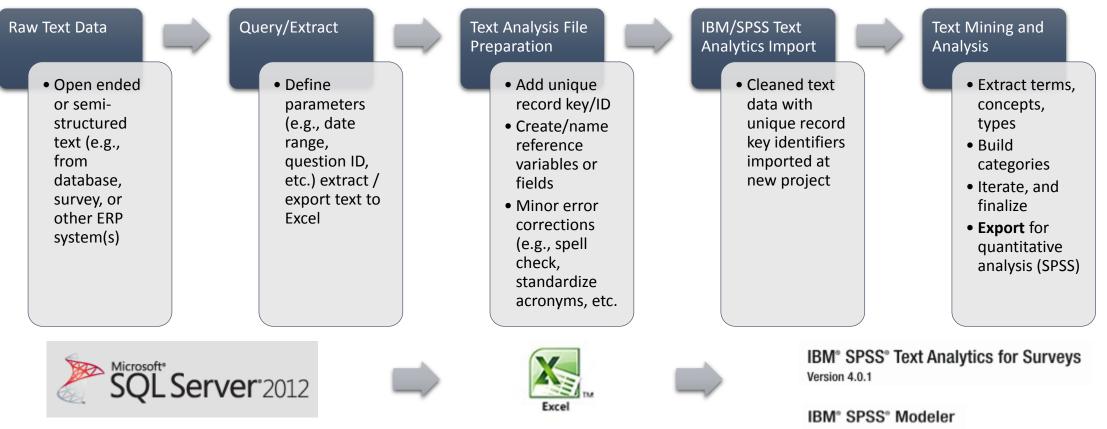
I have to withdraw from this class. I am a contractor for the Department of Homeland Security. I have to travel to Guantanamo Bay, Cuba **every month** for work and **do not have time** at this point to have an on campus dedicated class. My other two classes are online. If that is an option for this class I would like to do it online as well.



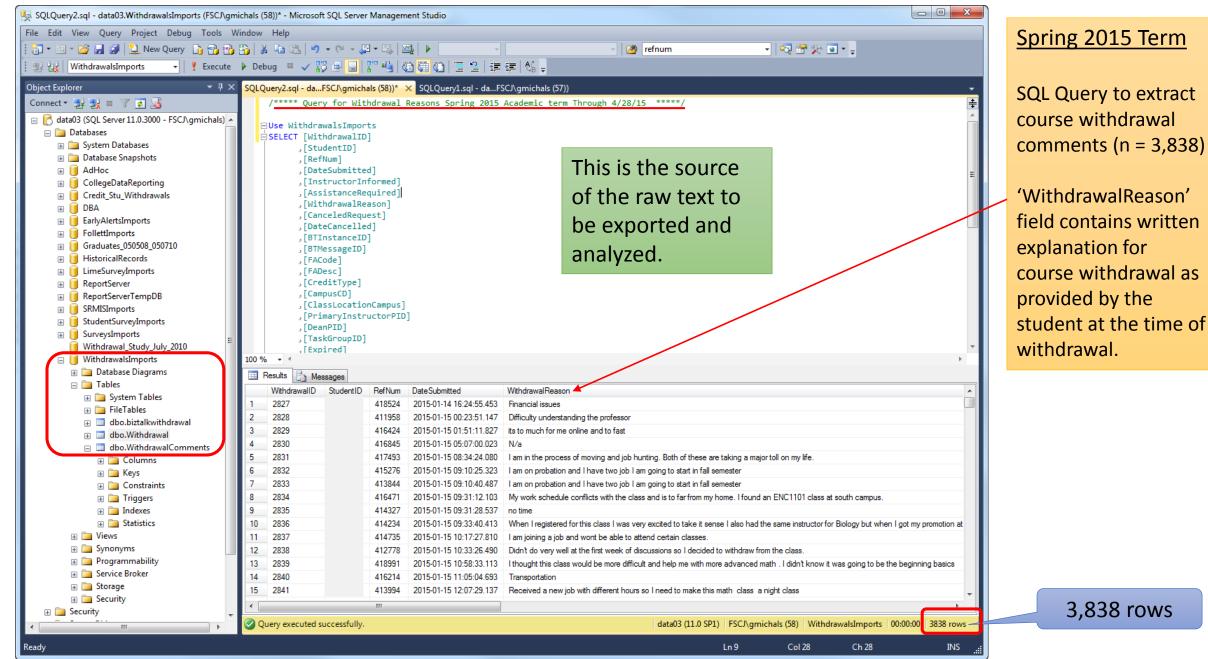
Federal Service Coding Example: 4 of 4 Online Course Section 4

Overview of Process and Methods

Text Extraction, Preparation, Analysis: Practical Process Overview



Version 16.0



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Variable View (first 20 cases to illustrate coding)

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	2	Term	Numeric 8		0	Academic Term	{1, fall 2010}	
	3	time_sched	Numeric	4	0	Time-Schedule	{0, false}	
	4	personal_other	Numeric	4	0	Personal-Other	{0, false}	
	5	job_work	Numeric 4		0	Job-Work	{0, false}	
	6	family	Numeric	4	0	Family	{0, false}	
	7	course_neg	Numeric 4		0	Course Negative	{0, false}	
	8	faculty_negative	Numeric 4		0	Faculty Negative	{0, false}	
	9	financial	Numeric	lumeric 4		Financial	{0, false}	
1	0	online_course Numeric		4	0	Online Course	{0, false}	
1	1	health	Numeric		0	Health	{0, false}	
1	2	info_tech	4	0	InfoTechology	{0, false}		
1	3	fed_service	Numeric	4	0	Federal Service	{0, false}	

Data View (first 20 cases to illustrate coding)

🔚 *WD_Text_Fall-Spring_ALL01.sav [DataSet1] - IBM SPSS Statistics Data Editor														
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3			96	1 1	0	0	0	C	0	0	0	0	0	0
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14			.07	1 1	1	0	0	C		0		0	0	0
15			.08	1 1	0	0	0	C	-	0		0	0	0
10			.09	1 0	0	0	0	0	, ,	0	-	0	1	0
17			10	1 1	0	0	0	0	-	0		0	0	0
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Text Model Export for Quantitative Analysis

Text model data exported for quantitative analysis

- Objective
 - Analyze text model coding, identify significant quantitative relationships, confirm coding of records, especially those categorized into multiple nodes
- Statistical Procedures Include
 - Hierarchical Agglomerative Cluster Analysis (HCA)*
 - Principal Components Analysis (PCA)
 - Multiple Correspondence Analysis (MCORA)*

Schmidt (2010) used CATPAC application for text analysis (Quantification of transcripts from depth interviews, open ended responses and focus groups). Discussed subsequent analysis using **Hierarchical Cluster Analysis (Ward's Method)**, **Multiple Correspondence Analysis (Optimal Scaling)**, Rule-based web categorization (word link frequency), Suggested the application of other techniques including Bayesian heuristics, CHAID, and Latent Class Analysis.

Section 5

Quantitative Analysis 1: Hierarchical Cluster Analysis (HCA)

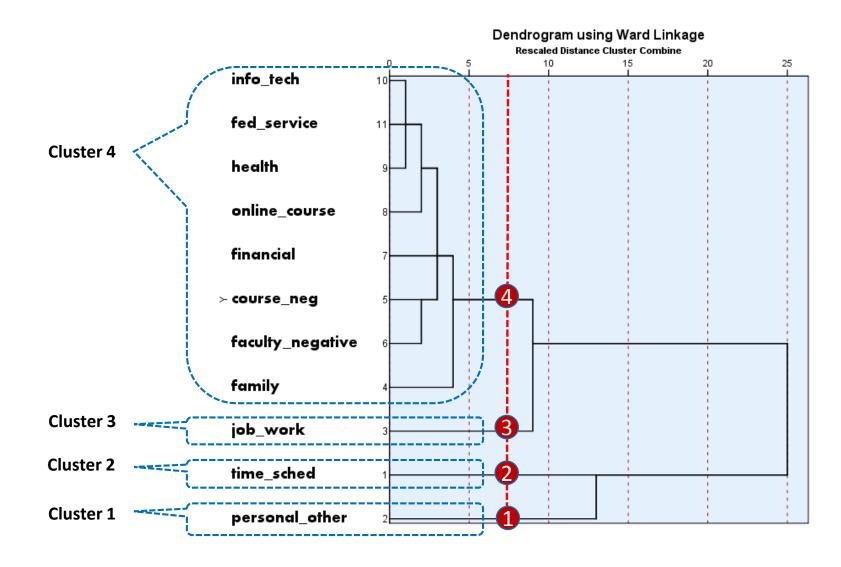
Hierarchical Cluster Analysis (HCA)

- Exploratory multivariate technique designed to reveal natural groupings (or clusters) within a data set that would otherwise not be apparent
 - The objects in hierarchical cluster analysis can be cases or variables, depending on whether you want to classify cases or examine relationships between the variables
 - Most useful for clustering a small number (less than a few hundred) objects
- Commonly used in the social sciences for classification
 - Useful to reveal natural groupings (or clusters) using a variety of methods
- The objective of HCA is to identify relatively homogeneous groups of variables (or cases) based on selected characteristics
- Used in present study to explore relationship among the eleven model categories identified in the text model

HCA Procedure Using SPSS

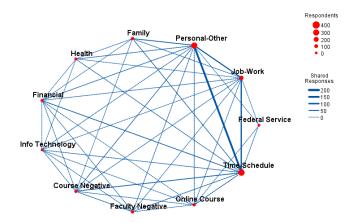
WD_Cluster_Analysis_New_2015_AIR_Forum.spv [Document1] - IBM SPSS Statistics Viewer							
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Hierarchical Cluster Analysis (HCA)

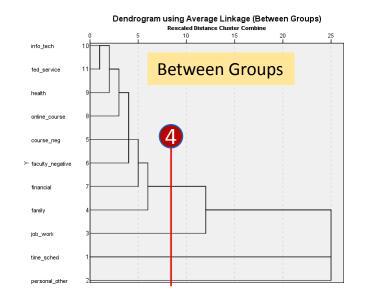


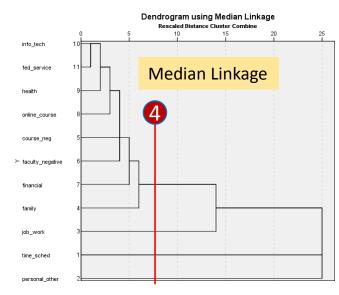
HCA Notes

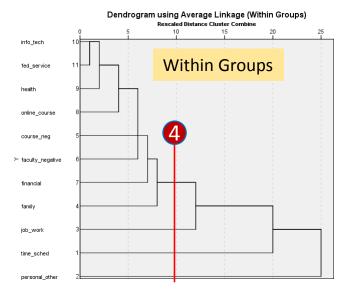
With Measure level set to Binary "Squared Euclidean Distance" the Cluster Methods between-groups, within groups, nearest neighbor, furthest neighbor, centroid linkage, median linkage, and Ward's linkage <u>all</u> provide similar good four-cluster solutions.

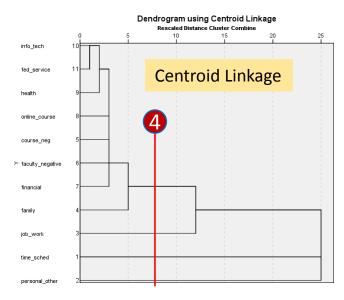


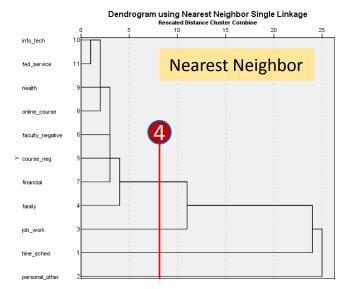
Alternative HCA Methods

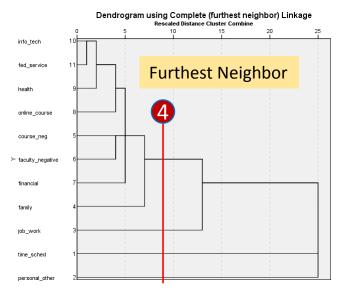












Measure = Binary "Squared Euclidean Distance"

Section 6

Quantitative Analysis 2: Principal Component Analysis (PCA)

Principal Component Analysis (PCA)

- Data reduction technique to identify a small number of factors that explain most of the variance in a data set
- Attempts to identify a smaller set of uncorrelated principal components that explain the pattern of correlations within a set of observed variables
- Used here to understand the structure and patterns of correlations in the model for records coded into multiple nodes
- Prepared for PCA by checking
 - Correlation matrix finding multiple significant correlations
 - Kaiser-Meyer-Olkin Measure of Sampling Adequacy^{*}
 - Bartlett's Test of Sphericity*
- Determined number of components to extract using both Scree plots, and Parallel Analysis

^{*}Kaiser-Meyer-Olkin Measure of Sampling Adequacy was found to be slightly less than 0.60 (0.466 for fall 2010), however, Bartlett's Test of Sphericity was highly significant (approximate chi-square = 388, p < 0.0001) supporting the marginal factorability of the correlation matrix

Internode Rank Correlations for Fall 2010

Category ^a		Time- Schedule	Personal- Other	Job-Work	Family	Course Negative	Faculty Negative	Financial	Online Course	Health	Info Technology	Federal Service
Time-Schedule	Spearman's rho (p)	1.000	070	.004	092*	.114**	119**	.063	.025	032	.076	.027
	Sig. (2-tailed)		.083	.917	.022	.005	.003	.121	.541	.427	.060	.507
Personal-Other	Spearman's rho (p)	070	1.000	071	$.087^{*}$	038	175**	051	009	.020	.025	107**
	Sig. (2-tailed)	.083		.077	.030	.342	.000	.205	.829	.616	.532	.008
Job-Work	Spearman's rho (p)	.004	071	1.000	038	033	091*	018	018	055	.017	046
	Sig. (2-tailed)	.917	.077		.349	.416	.024	.658	.661	.171	.665	.251
Family	Spearman's rho (p)	092*	$.087^{*}$	038	1.000	062	090*	040	075	.037	047	042
	Sig. (2-tailed)	.022	.030	.349		.122	.025	.323	.063	.365	.241	.300
Course Negative	Spearman's rho (p)	.114**	038	033	062	1.000	.301**	.075	.157**	062	.215**	037
	Sig. (2-tailed)	.005	.342	.416	.122		.000	.063	.000	.124	.000	.360
Faculty Negative	Spearman's rho (p)	119**	175**	091*	090*	.301**	1.000	$.087^{*}$.009	066	.199**	039
	Sig. (2-tailed)	.003	.000	.024	.025	.000		.031	.818	.103	.000	.331
Financial	Spearman's rho (p)	.063	051	018	040	.075	$.087^{*}$	1.000	.017	032	.129**	037
	Sig. (2-tailed)	.121	.205	.658	.323	.063	.031		.665	.422	.001	.360
Online Course	Spearman's rho (p)	.025	009	018	075	.157**	.009	.017	1.000	055	.154**	.021
	Sig. (2-tailed)	.541	.829	.661	.063	.000	.818	.665		.175	.000	.601
Health	Spearman's rho (p)	032	.020	055	.037	062	066	032	055	1.000	.016	031
	Sig. (2-tailed)	.427	.616	.171	.365	.124	.103	.422	.175		.690	.450
Info Technology	Spearman's rho (p)	.076	.025	.017	047	.215**	.199**	.129**	.154**	.016	1.000	021
	Sig. (2-tailed)	.060	.532	.665	.241	.000	.000	.001	.000	.690		.610
Federal Service	Spearman's rho (p)	.027	107**	046	042	037	039	037	.021	031	021	1.000
	Sig. (2-tailed)	.507	.008	.251	.300	.360	.331	.360	.601	.450	.610	

a. Academic Term = fall 2010 (n=616)

* Correlation is significant at the 0.05 level (2-tailed).

** Correlation is significant at the 0.01 level (2-tailed).

Total Variance Explained by Principal Components Analysis, Both Terms Combined (n=1,295)

Parallel Analysis was used to determine appropriate number of components

Total Variance Explained												
			Initial Eigenvalues		Extraction Sums of Squared Loadings			Rotation Sums of Squared Loadings				
Component	Total	Parallel Analysis ¹	% of Variance	Cumulative %	Total	% of Variance	Cumulative %	Total	% of Variance	Cumulative %		
1	1.486	1.1487 ***	13.512	13.512	1.486	13.512	13.512	1.404	12.761	12.761		
2	1.212	1.1066 ***	11.022	24.535	1.212	11.022	24.535	1.206	10.962	23.723		
3	1.136	1.0743 ***	10.329	34.863	1.136	10.329	34.863	1.176	10.689	34.412		
4	1.078	1.0479 ***	9.798	44.661	1.078	9.798	44.661	1.127	10.248	44.661		
5	1.020	1.0213	9.269	53.929								
6	1.002	0.9971	9.113	63.043								
7	.973	0.9745	8.844	71.886				4 Principal Components explain 45% of Total Variance . Components 1 and 2 explain 24% of Total Variance.				
8	.893	0.9508	8.120	80.006								
9	.876	0.9234	7.966	87.973								
10	.742	0.8962	6.746	94.718								
11	.581	0.8593	5.282	100.000								

Extraction Method: Principal Component Analysis.

1. Randomly Generated Parallel Analysis Eigenvalues for 11 variables, n=1,295 subjects, 100 replications (Watkins, 2006)

*** indicates component should be retained

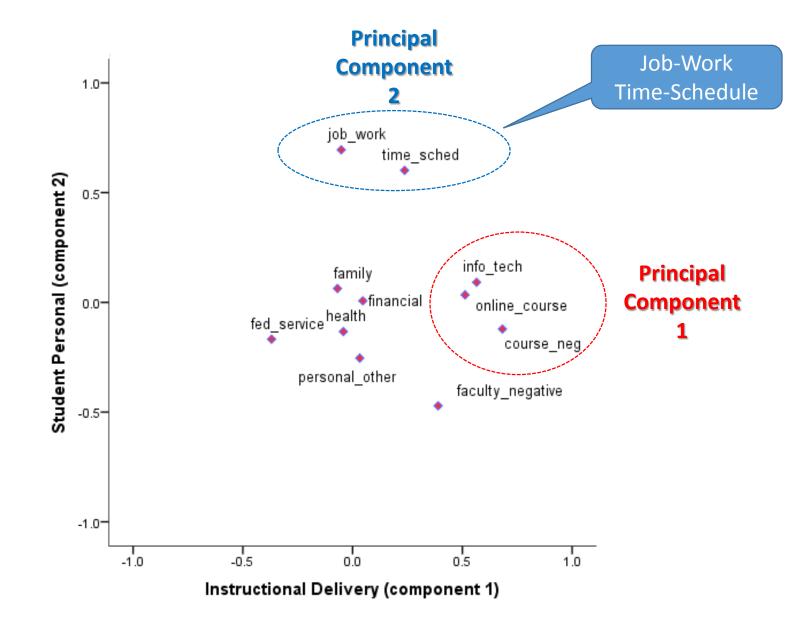
Rotated Component Matrix ^a								
Nede	Component							
Node	1	2	3	4				
Course Negative (1)	.683	121	.172	121				
Info Technology (1)	.565	.092	.024	.114				
Online Course (1)	.512	.034	056	174				
Job-Work (2)	052	.695	.141	.099				
Time-Schedule (2)	.237	.602	.025	277				
Faculty Negative (3)	.390	471	.459	.037				
Federal Service (3)	369	168	.442	356				
Financial (3)	.046	.007	.226	059				
Personal-Other	.032	254	811	196				
Family (4)	069	.063	081	.687				
Health (4)	042	133	.031	.583				

Extraction Method: Principal Component Analysis.

Rotation Method: Varimax with Kaiser Normalization.

a. Rotation converged in 5 iterations.

Labeled Component View of Both Terms Combined (n=1,295)



Section 7

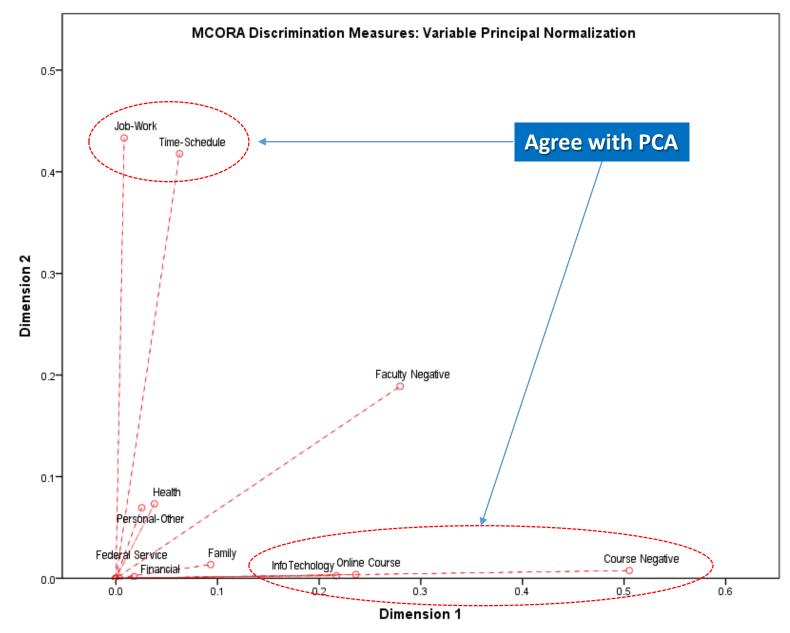
Quantitative Analysis 3: Multiple Correspondence Analysis (MCORA)

Multiple Correspondence Analysis (MCORA)

- Exploratory technique to analyze cross-classifications of two or more categorical variables in multi-way frequency table
- Aim is to transform a table of numbers into a plot of points in a small number of—usually two—dimensions
- Also called homogeneity analysis, a technique used to find optimal categorical quantifications by separating categories from each other as much as possible
- Objects in the same category are plotted close to each other and objects in different categories are plotted as far apart

^{*}See Bartholomew et al., 2008

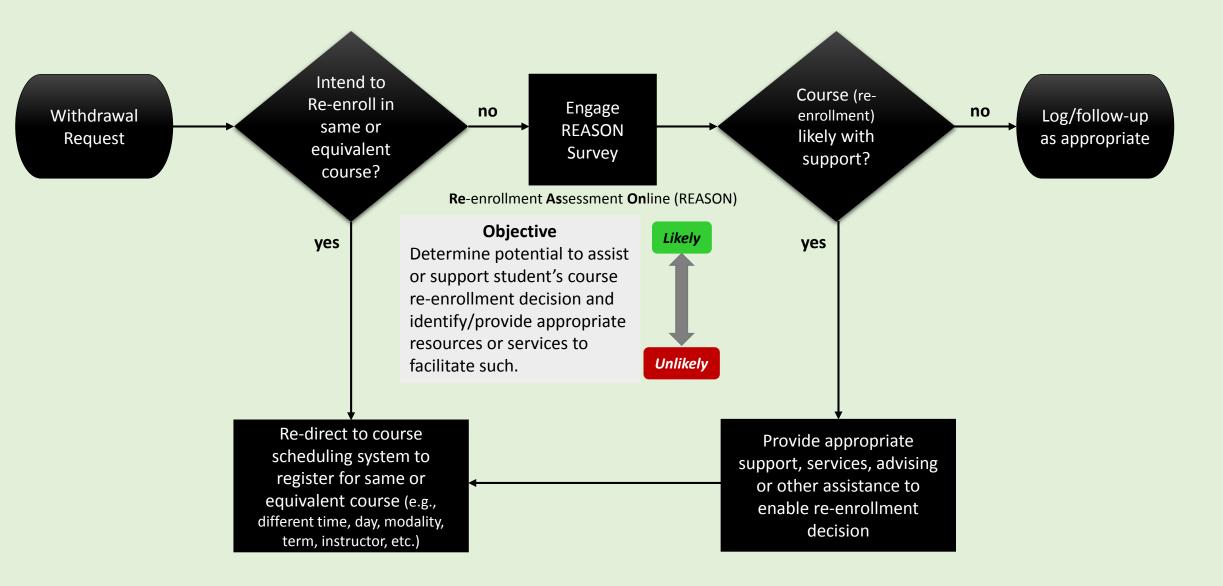
Multiple Correspondence Analysis Results



Section 8

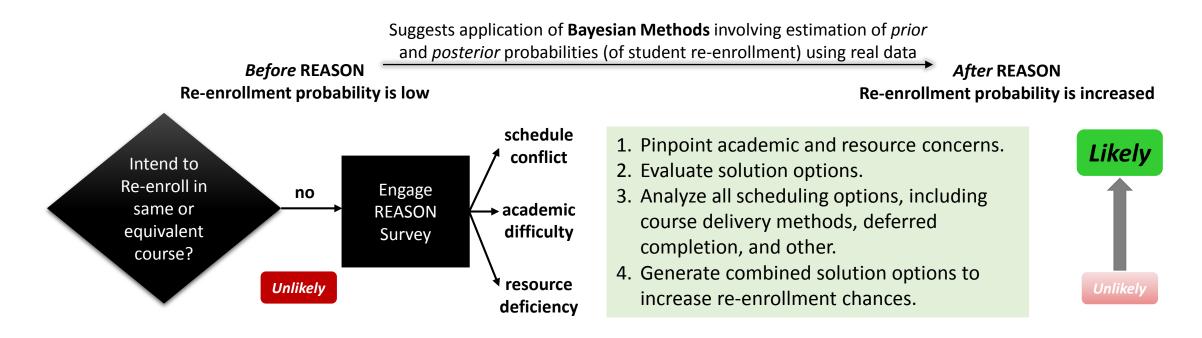
So What? Practical Application: The REASON (assessment)

Re-enrollment Assessment Online (REASON)



<u>Re</u>-enrollment <u>As</u>sessment <u>On</u>line (REASON)

- Purpose: given student's stated intention to not enroll in the same or equivalent course (i.e., course re-enrollment likelihood is low), use REASON to further assess support options, resources, or strategies that would *increase* course re-enrollment likelihood
 - STUDENT A withdrew from a given course and has indicated their intention to not re-enroll. REASON would gather further information from the student and use that information to offer support, options, and solutions to increase course re-enrollment probability.



Questions and Close

Thank you for attending!

 Please feel free to contact me with follow-up questions and discussion or connect via LinkedIn

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